

## Letter from the Chair

### **To: The Board of Education and Citizens of the Cupertino Union School District**

On June 5, 2012, voters residing within the Cupertino Union School District demonstrated their confidence in the district by approving a \$220 million general obligation bond measure (Measure H) under the rules established by Proposition 39. Voters approved the bond with a 66.16% affirmative vote.

I am pleased to present to you the 2019-2020 Annual Report of the Measure H Citizens' Bond Oversight Committee covering the period of July 1, 2019 through June 30, 2020. This Annual Report is submitted to the Cupertino Union School District's Board of Education and local district residents by the Cupertino Union School District's Measure H Citizens' Bond Oversight Committee in fulfillment of its role as specified by law.

The primary duties of the committee are to:

- Review bond expenditures to ensure that proceeds have been expended for the purposes set forth in Measure H
- Inform the public concerning the district's expenditures of bond proceeds
- Present to the district's governing board an annual report of the committee's proceedings and activities of the previous year
- Provide a statement indicating whether the district is in compliance with bond requirements

Included in this annual report are highlights and status updates of projects that will prolong the life of the district's facilities and improve the learning experience of its students.

During the 2019-2020 fiscal year the district expended approximately \$12.9 million on Measure H projects throughout the district. The bulk of these expenditures are related to major modernization and expansion efforts at Lincoln Elementary School, Nimitz Elementary School, Stockmeir Elementary School, Faria Elementary School, and Eisenhower Elementary School.

The Citizens' Bond Oversight Committee met quarterly to review Measure H activities. At these meetings district and program management staff provided the committee with written and oral reports and presentations. Based on its review, the Committee has concluded that the District is in compliance with the requirements of Article XIII A, Section 1(b)(3) of the California Constitution. A full disclosure of the performance and financial audits can be viewed at <http://cusdbond.org/audit-information/>

Respectfully submitted,

Erik Walukiewicz  
Citizens' Bond Oversight Committee Chair

## About Measure H

On June 5, 2012, voters residing within the Cupertino Union School District passed Measure H. Measure H is a \$220 million bond measure that authorizes funding for needed repairs, upgrades, and new construction projects to the District's schools. Proposition 39 required a 55% supermajority for approval; Measure H was passed by 66.16%.

### **This School Repair Measure Will:**

- Fix leaky roofs
- Upgrade earthquake and fire safety systems
- Remove potentially hazardous materials from old school structures
- Keep schools clean and well-maintained
- Update science labs, computers and educational technology, so our students are prepared for the 21st-century
- Accommodate student growth by providing additional classrooms

### **Specifically, the scope of the facilities repairs and upgrades fall in seven major categories:**

- Growth Accommodation
- Code, Health, and Safety
- Classrooms
- Envelope (Integrity of Building Exteriors – Paint, Doors, Locks, etc.)
- Site Work (Infrastructure and Play Surfaces)
- Support Facilities (Non-Classroom Buildings)
- District Wide Improvements (Technology Infrastructure, Equipment, etc.)

## Citizens' Bond Oversight Committee Members

**The following members were active during the 2019-2020 Fiscal Year:**

- **Wil Fluewelling**, At Large
- **Xiaohua Guan**, Taxpayers' association
- **Emily Lee Kelley**, At Large
- **Stewart Kelly**, At Large
- **Ruel Parent**, Parent
- **Jennifer Rapuano**, Parent active in a school organization
- **Janice Waits**, Active in Senior Organization
- **Erik Walukiewicz**, At Large
- **Bin Zhou**, Active in a Business Organization

## Committee meetings held during fiscal year 2019-2020

- **September 24, 2019**
- **January 28, 2020**
- **March 18, 2020**
- **June 3, 2020**

Please visit [cusdbond.org/meeting-schedule-agendas-minutes/](http://cusdbond.org/meeting-schedule-agendas-minutes/) for meeting proceedings.

## Measure H Bond Expenditures as of June 30, 2020

Bond Authorization:	\$220,000,000
Interest Earned:	\$3,045,465
Total Bond Funds:	\$223,045,465

<b>Total Bond Expenditures:</b>	<b>\$208,443,671</b>
<b>Bond Funds Remaining:</b>	<b>\$14,601,794</b>

## Measure H Expenditures by Category as of June 30, 2020

Architects & Engineering, Oversight, Division of State Architect & Other:	\$43,397,062
Construction & Contingency:	\$154,304,019
District Facilities Leases:	\$2,770,634
Furniture & Equipment:	\$7,971,956

## Measure H Expenditures by School as of June 30, 2019

Elementary Schools	\$110,436,383
Middle Schools	\$78,043,630
District Wide	\$19,963,657

## Annual Performance and Financial Audits

California Proposition 39 requires annual performance and financial audits on use of general obligation bond proceeds. The performance and financial audits for the fiscal year ending June 30, 2019, were performed by an independent certified public accounting firm in accordance with generally accepted auditing standards and governmental auditing standards issued by the comptroller general of the United States. The result of the audits is that the district expended the general obligation bond proceeds in accordance with the requirements of Proposition 39.

## Measure H Budget by Location List as of June 30, 2020

<b>Elementary School</b>	<b>Budget</b>	<b>Expenditures</b>
Blue Hills Elementary School	\$7,012,146	\$1,514,927
De Vargas Elementary School	\$5,226,636	\$5,226,636
Dilworth Elementary School	\$5,188,615	\$5,188,615
Collins Elementary School	\$441,464	\$236,052
Eaton Elementary School	\$1,426,839	\$444,781
Eisenhower Elementary School	\$5,131,422	\$5,076,514
Faria Elementary School	\$5,335,278	\$4,945,317
Garden Gate Elementary School	\$7,482,339	\$7,482,339
John Muir Elementary School	\$6,266,549	\$6,266,549
Lincoln Elementary School	\$8,437,743	\$8,169,419
McAuliffe Elementary School	\$6,037,621	\$6,037,621
Meyerholz Elementary School	\$7,333,609	\$7,333,609
Montclair Elementary School	\$7,118,441	\$7,118,441
Murdock Portal Elementary School	\$1,032,216	\$520,151
Nimitz Elementary School	\$6,914,767	\$6,832,575
Regnart Elementary School	\$5,761,255	\$5,761,255
Sedgwick Elementary School	\$5,981,760	\$5,981,760
Stevens Creek Elementary School	\$9,164,157	\$9,090,500
Stocklmeir Elementary School	\$8,445,412	\$8,049,097
West Valley Elementary School	\$9,160,227	\$9,160,227
<b>Total*</b>	<b>\$118,898,494</b>	<b>\$110,436,383</b>

<b>Middle School</b>	<b>Budget</b>	<b>Expenditures</b>
Cupertino Middle School	\$34,343,693	\$34,343,404
Hyde Middle School	\$7,647,269	\$7,647,269
Kennedy Middle School	\$7,448,197	\$7,448,197
Lawson Middle School	\$21,867,848	\$20,475,924
Miller Middle School	\$8,428,836	\$8,128,836
<b>Total*</b>	<b>\$79,735,843</b>	<b>\$78,043,630</b>

<b>District Wide</b>	<b>Budget</b>	<b>Expenditures</b>
District Wide - General	\$10,656,177	\$10,028,042
Program Costs	\$6,140,364	\$6,820,311
Technology	\$4,278,260	\$3,795,251
Contingency	\$2,523,619	\$0
<b>Total*</b>	<b>\$24,278,367</b>	<b>\$19,963,657</b>

\* Rounding variances in dollar amounts may occur.

## Featured Projects

### **Collins Elementary School: Modernization**

Est. Completion Date: Summer 2021 | Project Budget: \$245,025

Project information: The scope of work includes minor accessibility upgrades, exterior painting (trim only), and quick fix projects including a shade structure installation.



### **Faria Elementary: Modernization**

Completion Date: Summer 2019 | Project Budget: \$4,659,771

Project information: The scope of work included ADA upgrades to site accessibility, and restrooms, a new fire alarm service, replacement of finishes (flooring, paint, tackable walls, and selected ceiling), refurbishing of casework, window treatments, improvements of plumbing fixtures and HVAC, exterior painting, and door replacements, roof restoration at Building A, and the installation of a shade structure at the kindergarten lunch area.



### **Murdock Portal Elementary School: Modernization**

Completion Date: Fall 2020 | Project Budget: \$600,000

Project information: This project included painting the exterior building trim and upgrading minor site utilities, shade structure installation and site work at the kindergarten lunch area, and upgrades to the main playground.

